



American Stock Exchange  
85 Trinity Place  
New York, NY 10006-1872  
T 212 306 1000

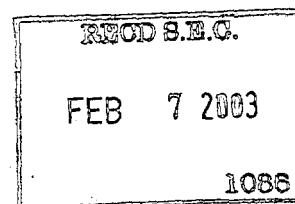
October 09, 2002



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Mr. Brian Johnson  
Branch Chief  
Filer Support 2  
Office of Filing Information  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549



Dear Mr. Johnson:

This is to certify that on October 08, 2002, The American Stock Exchange (the "Exchange") received from Piccadilly Cafeterias, Inc., (the "Registrant") a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, no par value

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer  
Director  
Listing Qualifications Department

PROCESSED

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FINANCIAL

cc: Herbert Scholl